

Verify in real-time your  
**Authorized Trading Partners**  
with no additional IT integration.

Discover CARO

## Onboarding Preparations

1 Decide which email address to use for your company admin account.

2 We will send you an invitation to your account.

3 Set your log-in details.

4 Find the required registration information for:



### Organization's identity

**Needed:** Name/address as shown on corporate legal documents; DEA Signing Certificate or notarized documents (DUNS number, Articles of Incorporation, IRS EIN Assignment Letter).

Ask your Admin or Legal Team if needed.



Using a DEA signing certificate is the fastest way to acquire credentials.



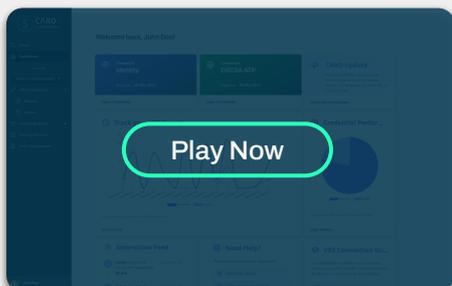
### Authorized Trading Partner status

**Needed:** Valid license registration number as applicable (BoP License Number and State or FEI number)

Ask your Compliance or Licensing Registration Team if needed.

5 Once all this is in place, you are fully prepared to request your credentials in the app.

Onboarding walk-through



User Guide for Trading Partners

